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February 10, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: RHEON AUTOMATIC MACHINERY CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 6272

URL: <https://www.rheon.com>

Representative: Mikio Kobayashi

President & C.E.O.

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Managing Operating Officer

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	29,824	5.8	3,476	0.5	3,803	2.7	2,754	6.1
December 31, 2024	28,178	3.6	3,460	0.9	3,703	5.1	2,594	(8.7)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 3,826 million [19.6%]
For the nine months ended December 31, 2024: ¥ 3,199 million [(12.8)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	102.25	102.13
December 31, 2024	96.60	96.46

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2025	52,104	41,298	79.2	1,528.00
March 31, 2025	49,242	38,715	78.5	1,436.84

Reference: Equity

As of December 31, 2025: ¥ 41,264 million
As of March 31, 2025: ¥ 38,667 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 21.00	Yen -	Yen 23.00	Yen 44.00
Fiscal year ending March 31, 2026	-	27.00	-		
Fiscal year ending March 31, 2026 (Forecast)				27.00	54.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	40,520	3.3	5,230	(1.3)	5,320	(1.8)	3,600	(7.5)	133.73	

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	28,392,000 shares
As of March 31, 2025	28,392,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,386,280 shares
As of March 31, 2025	1,480,657 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	26,938,980 shares
Nine months ended December 31, 2024	26,864,288 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The performance forecast figures stated in this document are estimates based on the information currently available to the company, and actual results may differ from these forecast figures due to various factors that may occur in the future.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	15,777,876	9,969,963
Notes and accounts receivable - trade	4,094,259	3,715,307
Merchandise and finished goods	6,095,998	6,618,589
Work in process	1,984,520	2,435,934
Raw materials and supplies	435,437	562,538
Other	721,464	945,943
Allowance for doubtful accounts	(35,852)	(63,506)
Total current assets	29,073,703	24,184,769
Non-current assets		
Property, plant and equipment		
Buildings and structures	17,156,230	17,271,094
Accumulated depreciation	(9,787,658)	(9,988,821)
Buildings and structures, net	7,368,571	7,282,273
Machinery, equipment and vehicles	11,314,023	12,401,706
Accumulated depreciation	(8,703,296)	(9,209,590)
Machinery, equipment and vehicles, net	2,610,727	3,192,116
Tools, furniture and fixtures	2,050,138	2,145,017
Accumulated depreciation	(1,798,184)	(1,839,962)
Tools, furniture and fixtures, net	251,953	305,055
Land	4,100,093	6,572,665
Leased assets	28,392	28,392
Accumulated depreciation	(9,653)	(13,948)
Leased assets, net	18,738	14,443
Construction in progress	626,103	5,146,970
Total property, plant and equipment	14,976,189	22,513,524
Intangible assets	1,211,036	1,082,169
Investments and other assets		
Investment securities	1,953,777	2,226,036
Retirement benefit asset	1,803,250	1,808,436
Other	227,700	292,795
Allowance for doubtful accounts	(3,255)	(3,478)
Total investments and other assets	3,981,472	4,323,789
Total non-current assets	20,168,698	27,919,482
Total assets	49,242,402	52,104,252

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,419,758	1,266,481
Short-term borrowings	660,730	1,563,155
Lease liabilities	6,125	5,601
Accounts payable - other	951,496	993,582
Accrued expenses	665,636	746,204
Income taxes payable	833,684	234,958
Advances received	3,416,097	3,631,402
Provision for bonuses	775,551	383,351
Provision for bonuses for directors (and other officers)	28,900	25,650
Other	109,060	250,695
Total current liabilities	<u>8,867,041</u>	<u>9,101,084</u>
Non-current liabilities		
Long-term borrowings	737,414	624,121
Lease liabilities	14,513	10,373
Deferred tax liabilities	534,118	696,227
Deferred tax liabilities for land revaluation	357,262	357,262
Asset retirement obligations	16,877	16,877
Other	40	40
Total non-current liabilities	<u>1,660,226</u>	<u>1,704,902</u>
Total liabilities	<u>10,527,268</u>	<u>10,805,986</u>
Net assets		
Shareholders' equity		
Share capital	7,351,750	7,351,750
Capital surplus	7,180,279	7,251,852
Retained earnings	23,144,905	24,553,186
Treasury shares	(720,590)	(674,486)
Total shareholders' equity	<u>36,956,343</u>	<u>38,482,301</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,041,437	1,223,698
Revaluation reserve for land	(1,703,069)	(1,703,069)
Foreign currency translation adjustment	2,073,678	2,983,858
Remeasurements of defined benefit plans	298,832	277,995
Total accumulated other comprehensive income	<u>1,710,878</u>	<u>2,782,482</u>
Share acquisition rights	<u>47,911</u>	<u>33,481</u>
Total net assets	<u>38,715,134</u>	<u>41,298,265</u>
Total liabilities and net assets	<u>49,242,402</u>	<u>52,104,252</u>

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	28,178,664	29,824,453
Cost of sales	15,357,744	16,699,199
Gross profit	12,820,919	13,125,253
Selling, general and administrative expenses		
Advertising expenses	223,822	446,121
Packing and transportation costs	1,413,397	1,371,494
Provision of allowance for doubtful accounts	5,918	26,662
Sales commission	728,444	810,628
Salaries and allowances	2,866,548	2,899,764
Provision for bonuses	215,426	208,871
Provision for bonuses for directors (and other officers)	21,970	25,650
Retirement benefit expenses	103,658	113,163
Legal welfare expenses	508,533	500,881
Travel and transportation expenses	397,221	409,902
Depreciation	463,232	408,930
Research and development expenses	553,730	437,637
Other	1,858,546	1,989,019
Total selling, general and administrative expenses	9,360,451	9,648,727
Operating profit	3,460,468	3,476,526
Non-operating income		
Interest income	46,551	65,631
Dividend income	36,232	49,459
Gain on sale of goods	14,520	14,815
Foreign exchange gains	134,899	164,345
Surrender value of insurance policies	703	1,966
Sold power	17,619	17,393
Other	28,368	40,604
Total non-operating income	278,895	354,215
Non-operating expenses		
Interest expenses	8,715	13,876
Sold power expenses	11,822	5,684
Loss on retirement of non-current assets	7,892	2,158
Other	7,026	5,284
Total non-operating expenses	35,456	27,004
Ordinary profit	3,703,907	3,803,737
Profit before income taxes	3,703,907	3,803,737
Income taxes - current	1,172,023	968,707
Income taxes - deferred	(63,114)	80,582
Total income taxes	1,108,908	1,049,289
Profit	2,594,999	2,754,447
Profit attributable to owners of parent	2,594,999	2,754,447

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	2,594,999	2,754,447
Other comprehensive income		
Valuation difference on available-for-sale securities	140,287	182,261
Foreign currency translation adjustment	499,805	910,179
Remeasurements of defined benefit plans, net of tax	(35,325)	(20,837)
Total other comprehensive income	604,767	1,071,603
Comprehensive income	3,199,766	3,826,051
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,199,766	3,826,051