August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: RHEON AUTOMATIC MACHINERY CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6272
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,599	8.6	692	(5.1)	829	17.3	605	38.8
June 30, 2025	8,842	(7.2)	730	(25.5)	707	(34.5)	436	(40.6)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,286 million [826.1%]
For the three months ended June 30, 2025: ¥ 138 million [(91.3) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.43	22.41
June 30, 2025	16.22	16.19

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	54,903	43,511	79.2	1,610.05
March 31, 2026	54,405	43,062	79.1	1,593.43

Reference: Equity
As of June 30, 2026: ¥ 43,482 million
As of March 31, 2026: ¥ 43,028 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	27.00	-	31.00	58.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	21,000	5.3	2,830	15.6	2,860	11.9	1,970	15.1	73.09
Full year	42,900	2.1	5,620	8.6	5,690	1.8	4,020	3.1	149.14

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	28,392,000 shares
As of March 31, 2026	28,392,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,384,834 shares
As of March 31, 2026	1,388,015 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	27,006,396 shares
Three months ended June 30, 2025	26,913,977 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The performance forecast figures stated in this document are estimates based on the information currently available to the company, and actual results may differ from these forecast figures due to various factors that may occur in the future.

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,117,444	10,598,385
Notes and accounts receivable - trade	4,658,125	3,513,512
Merchandise and finished goods	6,753,096	6,809,190
Work in process	1,818,036	2,660,926
Raw materials and supplies	466,029	475,891
Other	925,494	1,087,454
Allowance for doubtful accounts	(83,551)	(89,325)
Total current assets	25,654,675	25,056,035
Non-current assets		
Property, plant and equipment		
Buildings and structures	17,452,167	17,836,288
Accumulated depreciation	(10,239,473)	(10,423,370)
Buildings and structures, net	7,212,694	7,412,918
Machinery, equipment and vehicles	12,813,943	13,012,821
Accumulated depreciation	(9,432,467)	(9,686,373)
Machinery, equipment and vehicles, net	3,381,476	3,326,447
Tools, furniture and fixtures	2,156,895	2,196,789
Accumulated depreciation	(1,880,224)	(1,913,582)
Tools, furniture and fixtures, net	276,671	283,207
Land	6,641,823	6,695,940
Leased assets	28,392	28,392
Accumulated depreciation	(15,221)	(16,494)
Leased assets, net	13,170	11,897
Construction in progress	5,161,098	5,603,527
Total property, plant and equipment	22,686,934	23,333,938
Intangible assets	1,190,016	1,164,676
Investments and other assets		
Investment securities	2,386,381	2,893,406
Retirement benefit asset	2,189,254	2,192,846
Other	305,934	270,304
Allowance for doubtful accounts	(7,953)	(8,072)
Total investments and other assets	4,873,616	5,348,485
Total non-current assets	28,750,567	29,847,100
Total assets	54,405,243	54,903,136

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,438,472	1,048,033
Short-term borrowings	1,153,570	870,755
Lease liabilities	5,601	5,558
Accounts payable - other	978,354	961,163
Accrued expenses	682,977	1,399,339
Income taxes payable	797,525	626,088
Advances received	3,619,797	4,262,888
Provision for bonuses	794,046	406,165
Provision for bonuses for directors (and other officers)	34,200	8,550
Other	116,291	392,701
Total current liabilities	9,620,837	9,981,244
Non-current liabilities		
Long-term borrowings	573,483	523,646
Lease liabilities	8,911	7,553
Deferred tax liabilities	765,464	504,736
Deferred tax liabilities for land revaluation	357,262	357,262
Asset retirement obligations	16,877	16,877
Other	40	40
Total non-current liabilities	1,722,040	1,410,116
Total liabilities	11,342,877	11,391,360
Net assets		
Shareholders' equity		
Share capital	7,351,750	7,351,750
Capital surplus	7,251,852	7,254,822
Retained earnings	25,697,084	25,465,780
Treasury shares	(674,641)	(673,223)
Total shareholders' equity	39,626,046	39,399,128
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,332,127	1,678,685
Revaluation reserve for land	(1,703,069)	(1,703,069)
Foreign currency translation adjustment	3,240,823	3,484,511
Remeasurements of defined benefit plans	532,957	623,608
Total accumulated other comprehensive income	3,402,838	4,083,735
Share acquisition rights	33,481	28,910
Total net assets	43,062,365	43,511,775
Total liabilities and net assets	54,405,243	54,903,136

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	8,842,655	9,599,121
Cost of sales	4,885,884	5,282,494
Gross profit	3,956,770	4,316,627
Selling, general and administrative expenses		
Advertising expenses	185,939	177,220
Packing and transportation costs	414,337	581,026
Provision of allowance for doubtful accounts	2,194	62
Sales commission	281,665	276,407
Salaries and allowances	829,114	881,938
Provision for bonuses	218,472	220,857
Provision for bonuses for directors (and other officers)	8,550	8,550
Retirement benefit expenses	38,228	28,580
Legal welfare expenses	165,610	162,196
Travel and transportation expenses	131,021	141,611
Depreciation	149,114	121,420
Research and development expenses	148,957	123,043
Other	653,470	901,034
Total selling, general and administrative expenses	3,226,677	3,623,949
Operating profit	730,093	692,677
Non-operating income		
Interest income	29,893	1,103
Dividend income	27,820	36,791
Gain on sale of goods	4,776	5,724
Foreign exchange gains	-	77,018
Surrender value of insurance policies	1,966	13,672
Sold power	6,357	6,600
Other	11,509	7,878
Total non-operating income	82,323	148,788
Non-operating expenses		
Interest expenses	3,507	9,014
Foreign exchange losses	98,378	-
Sold power expenses	1,883	1,979
Loss on retirement of non-current assets	58	126
Other	1,241	373
Total non-operating expenses	105,069	11,493
Ordinary profit	707,347	829,972
Profit before income taxes	707,347	829,972
Income taxes - current	336,562	529,675
Income taxes - deferred	(65,675)	(305,547)
Total income taxes	270,886	224,128
Profit	436,460	605,844
Profit attributable to owners of parent	436,460	605,844

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	436,460	605,844
Other comprehensive income		
Valuation difference on available-for-sale securities	(45,856)	346,558
Foreign currency translation adjustment	(244,717)	243,688
Remeasurements of defined benefit plans, net of tax	(6,945)	90,651
Total other comprehensive income	(297,519)	680,897
Comprehensive income	138,940	1,286,741
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	138,940	1,286,741